

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF (COMPANY NAME) HELD AT THE REGISTERED OFFICE THE COMPANY AT (ADDRESS) ON (DAY),(DATE) AT (TIME).

RESOLUTION FOR ISSUE / ALLOTMENT OF SHARES AT PREMIUM

“RESOLVED THAT pursuant to Section 52 of the companies Act, 2013 and subject to modification and conditions as Securities and Exchange Board of India may impose, the directors of the company be and are hereby authorise to issue _____ equity shares of Rs. _____ each at such premium not exceeding Rs. __ per share in consultation with lead manager to the issue

RESOLVED FURTHER pursuant to section 52 of the Companies Act 2013 , sum received being the aggregate amount of the premium received on the issue and allotment of _____ equity share of Rs _____ - each to be transferred to “ Securities Premium Account “ of the companies maintained with _____ (Bank Details)

RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and are hereby authorized to take such steps and do all other acts, deeds and things as may be necessary or desirable to give effect to this resolution.”

For XYZ PVT LTD

Director Name

DIN:

DATE:

PLACE: