

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF (COMPANY NAME) HELD AT THE REGISTERED OFFICE THE COMPANY AT (ADDRESS) ON (DAY),(DATE) AT (TIME).

TO ALLOT PREFERENCE SHARES

RESOLVED THAT pursuant to section 55 of the Companies Act, 2013 read With Article _____ of the Articles of Association of the Company, approval of the Board be and is hereby accorded for allotment _____ Preference Shares of Rs. ____ (Rupees _____ only) each aggregating to Rs. _____ to the allottee as per the details below:

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorized severally to file necessary e-forms with Registrar of Companies, _____, and make necessary entries in the Register of Members of the Company and comply with such other formalities as may be required in this regard.

| Folio No. | Name of the Allottee | No. of Preference Shares allotted | Total value of Shares in INR | Share Certificate Number | Distinctive No. of Shares From-To |
|------------------|-----------------------------|--|-------------------------------------|---------------------------------|--|
| | | | | | |

RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and are hereby authorized to take such steps and do all other acts, deeds and things as may be necessary or desirable to give effect to this resolution.”

For XYZ PVT LTD

Director Name
DIN:

DATE:
PLACE: